Installation Instructions - Configuring IQ422, IQ4NC/00, IQ4NC/12 Controllers

Important: Retain these instructions

These instructions shall be used by trained service personnel only. If the equipment is used in a manner not specified by these instructions, the protection provided by the equipment may be impaired.



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1 BEFORE STARTING CONFIGURATION

Install the IQ4xx	Install SET on PC / Laptop		
IQ422, IQ4NC/00, IQ4NC/12 Installation Instructions - Mounting (TG201264)	SET Manual (TE200147)		
Prepare Ethernet Network (if using Ethernet)	Additional Documentation Required		
Install DHCP Server If the IP address settings (IP address, subnet mask, default router, WINS and DNS servers' addresses) are to be supplied by a DHCP server, ensure one is installed on the Ethernet segment to which the IQ4xx is connected.	 SET Manual (TE200147) IP Tool Manual (TE200638) IQTool Monitor Applet Manual (TE201298) IQTool Addresser Applet Manual (TE201299) IQ4 Configuration Manual (TE201263) 		
Install WINS Server If host names are being used for IP addressing across a router, a WINS server must be installed.	Note: PDF copies are included with SET installation in the following folder: C:\\Trend Control Systems\Documentation		
Install DNS Server If email alarms are being sent, and the email server address is identified by internet domain name, a DNS server must be installed.	Read & Agree to End User Licence Agreement		

2 CONFIGURATION









Set up IP Addressing Details (if using Ethernet)

Use IP Tool – see step 12 – to choose either static (fixed) or dynamic (DHCP) addressing:

Dynamic (DHCP) Addressing (default)

Parameter	Value
Device Mode	device mode Auto-ip-DHCP

Static (Fixed) Addressing

Parameter	Value
Device Mode	device mode Auto-ip-switch
IP Address	
Subnet Mask	Enter required value in format:
Default Router	XXX.XXX.XXX.XXX
WINS Server	



When set to dynamic (DHCP) addressing the unit automatical obtains its IP addressing details (IP address, subnet mask, default router, WINS server and DNS server) from the network's DHCP (Dynamic Host Configuration Protocol) server. If no DHCP server is found, the unit defaults to link/ local mode where it autonegotiates its IP address with other devices on its Ethernet segment,

Note: It is recommended that link/local only be used on a single segment system.

When set to static (fixed) addresssing the IP addressing details must be configured manually.

Note: If email alarms are being sent, and the email server address is identified by internet domain name, then a DNS server must also be specified using Text Comms.



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Set up Virtual CNCs (if required)

A Virtual CNC must be set up if connection to a supervisor, tool or display is required.

Use IP Tool – see step 12 – to set up the address and port number of the vCNC.

Parameter	Range
Address	0 (disabled), 1 4 to 9 11 to 119
Port Number	1 to 32767 Defaults to 10000 plus the address (e.g. address 23 sets port to 10023)



The IQ4NC has 4 vCNCs, all enabled by default at addresses 4, 5, 6, and 7. Therefore, it may be necessary to disable, or re-configure these to avoid address conflicts.

The IQ422 has 3 vCNCs, all disabled by default.

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Set up Ethernet Access Across Routers (if required)

If the LAN is to be built across a router(s) details of devices (on each subnet) must be specified to enable cross-router communications.

Use IP Tool – see step 12 – to specify IP settings for up to 20 devices in the Remote Trend Devices list:

Parameter	Value
IP Address	<i>If using dynamic (DHCP) addressing:</i> Enter the host name of the remote device.
	<i>If using static (fixed) addressing:</i> Enter the IP Address of the remote device, in the format: xxx.xxx.xxx.xxx
Subnet Mask	The subnet mask for the remote device, in the format: xxx.xxx.xxx.xxx



IP Tool Manual (TE200638)

It is recommended that <u>at least two devices</u> from each subnet are specified. For increased reliability details of additional devices should be specified.

If static IP addressing is being used the list should contain the devices with the lowest IP addresses.

The same list must be copied to other EINC type devices on the network.

Hint: Ticking the check box next to the Remote Trend Devices list retains the list in IP Tool, allowing it to be easily copied to other devices:





Set up Trend Addressing

IQ4 controllers are given a default device address and LAN number in the factory. The device address is set in the range 11 to 119 on a rolling basis with the LAN number set to 20. Therefore it may be necessary to set the address/LAN number as required.

Parameter	Value
Local Address	1, 4 to 9, 11 to 119 (must be unique on LAN)
Local LAN	1, 4 to 9, 11 to 119 (must be the same for all devices required to form a LAN).

Note: Changing the LAN number and/or device address will cause the controller to reboot.

If connecting to a LAN on Ethernet (or standalone mode):

 Use IP Tool – see step 12 – to set the device address and LAN number.

If connecting to a LAN on current loop (with pre IQ4 controllers):

- Use SET's IQTool Addresser Applet to manually add the IQ4 to the grid using the serial number and address.
- Use SET's System View to set the LAN number.



IP Tool Manual (TE200638) IQTool Addresser Applet Manual (TE201299)

If connecting to a LAN on current loop (with only IQ4 type controllers):

- Use SET's IQTool Addresser Applet, and run the Discovery Wizard.
- Select either 'Automatic Discovery' (recommended) or 'Manual Discovery'. If 'Automatic Discovery' is chosen you should then select 'Duplicate Address Resolution'.

Automatic Discovery: The tool will discover the devices, and attempt to resolve any duplicate addresses.

Manual Discovery: Either scan the bar code, or press the Service Button for each controller.



Note: If the LAN is not as expected after discovery it could be because of installation related reasons, e.g. wiring faults, power failure, etc. Check the devices are operating correctly and repeat discovery. If there are duplicate addresses add the devices to the grid manually, using network address and serial number. If necessary use SET's System View to set the LAN number, and IQTool to set the address.



IQ422, IQ4NC/00, IQ4NC/12 Installation Instructions - Configuring TG201265 Issue 10, 23-Aug-2017. Applies to v3.34.



Set Current Loop Baud Rate (IQ4NC or ../LAN variants only, if current loop network being used)

By default IQ4xx will auto detect the baud rate in use on the current loop. If all devices are set to auto detect the baud rate chosen cannot be guaranteed, in which case it may be necessary to manually set one device to a known rate.



IQTool Monitor Applet Manual (TE201298) SET Manual (TE200147) IQ4 Configuration Manual (TE201263)

IQTool Monitor Applet Manual (TE201298)

IQ4 Configuration Manual (TE201263)

SET Manual (TE200147)

Use SET's IQTool Monitor Applet to disable autobaud and specify the baud rate.

Module	Parameter	Range	
IQ Lan	Autobaud	0 (disabled) or 1 (enabled)	
network	Baud Rate	1k2, 4k8, 9k6, 19k2, 38k4	



Set up RS232 / USB Port Addressing (if required)

If the IQ4xx is to provide connection to the network for supervisors and tools it is necessary to setup the RS232 Supervisor Port or USB Engineering Port as required.

Use SET's IQTool Monitor Applet to set the Supervisor Port or USB Engineering Port as required.

Parameter	Range
Supervisor port	0, 4 to 9, 11 to 119 Default=0 local access only
USB Engineering port	0, 4 to 9, 11 to 119 Default=0 temporarily takes address 125









3 **CONNECT TO IQ4XX**



Make Connection

Connection to the IQ4xx can be made directly via the RS232 Local Supervisor Port, USB Local Engineering Port, or Ethernet Port. Connection can also be made over a network (Ethernet).

Connect Directly to Controller PC via Ethernet Port

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Connection use		Notes
IPTool	✓	
SET	~	Requires vCNC
Web Browser	✓	
Supervisor	✓	Requires vCNC

PC via Local Supervisor Port (RS232)



Connection use		Notes
IPTool	×	
SET	✓	
Web Browser	x	
Supervisor	✓	

PC via Local Engineering Port (USB)



Connection use		Notes
IPTool	×	
SET	✓	
Web Browser	×	
Supervisor	×	

IQView8 via Local Supervisor Port (RS232) IQView8 requires its own power supply.



Note: If local supervisor port address is '0' (default) communication is limited to the IQ4xx. If non-zero, communication is possible over the entire network.

3 CONNECT TO IQ4XX (continued)



The strategy, user modules (passwords, PINs etc), alarm logs,

and plots are cleared down and the following parameters set

4 RESET TO DEFAULTS



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Isolate Power and Disconnect All I/O

Follow steps 1, 2, 4, 5 and 8 (on pages 1 to 3) to:

- Isolate Power,
- Open Panel,
- Open Rotating Covers,
- Disconnect All I/O,
- Close Rotating Covers.

Reset Controller

Unplug the Ethernet cable and press and hold down the service button. While continuing to hold down the button, switch on the controller. Ensure the button remains pressed for 2 to 5 s after power is switched on.



to defaults:

The factory reset will erase the strategy and reboot the controller into its original configuration. While the controller is erasing the strategy, the Watchdog and LAN OK indicators will flash alternately. During the reboot all indicators will be ON. Once this process has completed the Watchdog and LAN OK indicators will go OFF, leaving the Power indicator ON. This process may take up to 10 minutes depending on controller type.

Do not switch off the controller until the process has completed.



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Trend Control Systems Limited

Albery House, Springfield Road, Horsham, West Sussex, RH12 2PQ, UK. Tel:+44 (0)1403 211888 Fax:+44 (0)1403 241608 www.trendcontrols.com